

Financial Planning For Retirement

Course Outline

- Cash & Credit Management
- Retirement Fund Calculation
- Investment Planning
- CPF Life and Medishield Life
- Estate Planning, Last Power of Attorney and Will

Trainer's Profile

Mr Ben Tan, Lecturer, School of Business & Accountancy, Ngee Ann Polytechnic

Ben Tan is currently a senior lecturer in the School of Business & Accountancy. He teaches modules such as "Financial Planning", "Financial Markets and Services", "Financial Management" and "Accounting and Finance".

He completed and passed all the academic requirements leading to the Certified Financial Planner™ certification in Financial Planning. He has also provided consultancy services to Monetary Authority of Singapore (MAS), CPF Board, Financial Planning Association of Singapore and AXA. He gives regular educational talks to companies, schools, churches and charitable organisations on Financial Planning.

Prior to joining Ngee Ann Polytechnic, he worked in the futures and options industry. During his stint in the industry, he was one of the pioneers for the setting up of the Singapore International Monetary Exchange (SIMEX - the predecessor of SGX-DT) and trading of currency futures.